

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
LIGADO NETWORKS LLC, <i>et al.</i> , ¹)	Case No. 25-10006 (TMH)
)	
Debtors.)	(Jointly Administered)
)	
)	

**NOTICE OF *AMENDED*² AGENDA OF MATTERS SCHEDULED FOR HEARING ON
SEPTEMBER 3, 2025 AT 3:00 P.M. (ET), BEFORE THE HONORABLE
THOMAS M. HORAN, AT THE UNITED STATES BANKRUPTCY
COURT FOR THE DISTRICT OF DELAWARE, 5TH FLOOR, COURTROOM 5**

***AS INDICATED ON THE RECORD OF THE AUGUST 29, 2025 HEARING, THE SEPTEMBER 3,
2025 HEARING WILL NOT GO FORWARD. THE DEBTORS ARE CONFERRING WITH
PARTIES-IN-INTEREST AND WILL PROVIDE NOTICE OF A NEW HEARING DATE AND
TIME.***

I. RESOLVED MATTER:

1. Debtors' Motion to File Under Seal (A) the Debtors' Motion for an Order (I) Enforcing the AST Order and Mediated Agreement and (II) Granting Related Relief and (B) the Declaration of Patrick S. Campbell in Support of Debtors' Motion for an Order (I) Enforcing the AST Order and Mediated Agreement and (II) Granting Related Relief [[Docket No. 859](#); filed August 19, 2025]

Objection / Response Deadline: August 27, 2025 at 4:00 p.m. (ET)

Objections / Responses Received: None.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Ligado Networks LLC (3801); ATC Technologies, LLC (N/A); Ligado Networks (Canada) Inc. (N/A); Ligado Networks Build LLC (N/A); Ligado Networks Corp. (N/A); Ligado Networks Finance LLC (N/A); Ligado Networks Holdings (Canada) Inc. (N/A); Ligado Networks Inc. of Virginia (9725); Ligado Networks Subsidiary LLC (N/A); One Dot Six LLC (8763); and One Dot Six TVCC LLC (N/A). The Debtors' headquarters is located at: 10802 Parkridge Boulevard, Reston, Virginia 20191.

2 Amended items appear in bold.

Related Documents:

- i. (SEALED) Debtors' Motion for an Order (I) Enforcing the AST Order and Mediated Agreement and (II) Granting Related Relief [Docket No. 826; filed August 14, 2025]
- ii. (REDACTED) Debtors' Motion for an Order (I) Enforcing the AST Order and Mediated Agreement and (II) Granting Related Relief [[Docket No. 827](#); filed August 14, 2025]
- iii. (SEALED) Declaration of Patrick S. Campbell in Support of Debtors' Motion for an Order (I) Enforcing the AST Order and Mediated Agreement and (II) Granting Related Relief [Docket No. 830; filed August 14, 2025]
- iv. (REDACTED) Declaration of Patrick S. Campbell in Support of Debtors' Motion for an Order (I) Enforcing the AST Order and Mediated Agreement and (II) Granting Related Relief [[Docket No. 831](#); filed August 14, 2025]
- v. Certification of No Objection Regarding Debtors' Motion to File Under Seal (A) the Debtors' Motion for an Order (I) Enforcing the AST Order and Mediated Agreement and (II) Granting Related Relief and (B) the Declaration of Patrick S. Campbell in Support of Debtors' Motion for an Order (I) Enforcing the AST Order and Mediated Agreement and (II) Granting Related Relief [[Docket No. 910](#); filed August 28, 2025]
- vi. Order Authorizing the Debtors to File Under Seal the Debtors' Motion for an Order (I) Enforcing the AST Order and Mediated Agreement and (II) Granting Related Relief and (B) the Declaration of Patrick S. Campbell In Support of Debtors' Motion for an Order (I) Enforcing the AST Order and Mediated Agreement and (II) Granting Related Relief [[Docket No. 915](#); entered August 28, 2025]

Status: On August 28, 2025, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

II. MATTER GOING FORWARD:

2. Debtors' Motion for Entry of an Order (I) Approving the Amendment to the DIP Credit Agreement, (II) Approving the Letter Agreement and AST Power of Attorney, and (III) Granting Related Relief [[Docket No. 764](#); filed July 24, 2025]

Objection / Response Deadline: July 31, 2025 at 4:00 p.m. (ET); extended for AST

Objections / Responses Received: None.

Related Documents:

- i. Notice of Rescheduled Hearing to Consider (I) Confirmation of the Joint Chapter 11 Plan of Ligado Networks LLC and its Affiliated Debtors and Debtors in Possession and (II) Approval of DIP Amendment Motion [[Docket No. 799](#); filed August 4, 2025]
- ii. Notice of Rescheduled Hearing to Consider (I) Confirmation of the Joint Chapter 11 Plan of Ligado Networks LLC and its Affiliated Debtors and Debtors in Possession and (II) Approval of DIP Amendment Motion [[Docket No. 833](#) - filed August 14, 2025]

Status: The hearing on this matter has been adjourned to a date and time to be determined.

III. CONFIRMATION:

3. Joint Chapter 11 Plan of Ligado Networks LLC and Its Affiliated Debtors and Debtors in Possession [[Docket No. 696](#); filed June 24, 2025]

Objection / Response Deadline: July 24, 2025 at 4:00 p.m. (ET)

Objections / Responses Received:

- A. Objection of the United States Trustee to Confirmation of the Joint Chapter 11 Plan of Ligado Networks LLC and Its Affiliated Debtors and Debtors in Possession [[Docket No. 760](#); filed July 24, 2025]
- B. Objection by the United States of America to the Debtors' Joint Chapter 11 Plan of Ligado Networks, LLC [[Docket No. 762](#); filed July 24, 2025]

Related Documents:

- i. Order (I) Approving Proposed Disclosure Statement and Form and Manner of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation, and (V) Granting Related Relief [[Docket No. 694](#); entered June 24, 2025]
- ii. Disclosure Statement for the Joint Chapter 11 Plan of Ligado Networks LLC and Its Affiliated Debtors and Debtors in Possession [[Docket No. 697](#); filed June 24, 2025]
- iii. Notice of (I) Hearing on the Confirmation of the Plan, (II) Procedures for Objection to the Confirmation of Plan, and (III) Procedures and Deadline for Voting on the Proposed Plan [[Docket No. 700](#); filed June 24, 2025]

- iv. Notice of Blacklines of (I) Joint Chapter 11 Plan of Ligado Networks and Its Affiliated Debtors and Debtors in Possession and (II) Disclosure Statement of the Joint Chapter 11 Plan of Ligado Networks LLC and Its Affiliated Debtors and Debtors in Possession [[Docket No. 701](#); filed June 24, 2025]
- v. Proof of Publication [[Docket No. 728](#); filed July 1, 2025]
- vi. Notice of Filing of Plan Supplement in Connection with Joint Chapter 11 Plan of Ligado Networks LLC and Its Affiliated Debtors and Debtors in Possession [[Docket No. 750](#); filed July 17, 2025]
- vii. Notice of (I) Intention to Assume the Boeing Agreement and (II) Proposed Cure Amount [[Docket No. 751](#); filed July 17, 2025]
- viii. Order Approving Stipulation and Agreed Order (I) Resolving the Motion to Compel and (II) Establishing Scheduling Regarding Boeing Cure Dispute [[Docket No. 770](#) – entered July 28, 2025]
- ix. Notice of Rescheduled Hearing to Consider (I) Confirmation of the Joint Chapter 11 Plan of Ligado Networks LLC and its Affiliated Debtors and Debtors in Possession and (II) Approval of DIP Amendment Motion [[Docket No. 799](#); filed August 4, 2025]
- x. Notice of Rescheduled Hearing to Consider (I) Confirmation of the Joint Chapter 11 Plan of Ligado Networks LLC and its Affiliated Debtors and Debtors in Possession and (II) Approval of DIP Amendment Motion [[Docket No. 833](#); filed August 14, 2025]
- xi. The Debtors' Witness and Exhibit List for Hearing Scheduled for September 3, 2025 at 3:00 p.m. (Prevailing Eastern Time) [[Docket No. 913](#); filed August 28, 2025]
- xii. Debtors' Memorandum of Law in Support of Confirmation of Joint Chapter 11 Plan of Ligado Networks LLC and Its Affiliated Debtors and Debtors in Possession [[Docket No. 916](#); filed August 28, 2025]
- xiii. Declaration of Michael Healy in Support of Confirmation of the Joint Chapter 11 Plan of Ligado Networks LLC and Its Affiliated Debtors and Debtors in Possession [[Docket No. 917](#); filed August 28, 2025]
- xiv. Declaration of Jeriad R. Paul Regarding the Solicitation and Tabulation of Votes On, and Elections to Opt Out of the Third Party Release Contained in, the Joint Chapter 11 Plan of Ligado Networks LLC and Its Affiliated Debtors and Debtors in Possession [[Docket No. 918](#); filed August 28, 2025]
- xv. Declaration of Douglas Smith in Support of Confirmation of the Joint Chapter 11 Plan of Ligado Networks LLC and Its Affiliated Debtors and Debtors in Possession [[Docket No. 919](#); filed August 28, 2025]

- xvi. Notice of Filing of Proposed Confirmation Order [[Docket No. 920](#); filed August 28, 2025]
- xvii. The Debtors' Amended Witness and Exhibit List for Hearing Scheduled for September 3, 2025 at 3:00 p.m. (Prevailing Eastern Time) [[Docket No. 923](#) – filed August 29, 2025]

Status: The hearing on this matter has been adjourned to a date and time to be determined.

Dated September 2, 2025
Wilmington, Delaware

/s/ Zachary J. Javorsky

Mark D. Collins, Esq. (Bar No. 2981)

Michael J. Merchant, Esq. (Bar No. 3854)

Amanda R. Steele, Esq. (Bar No. 5530)

Emily R. Mathews, Esq. (Bar No. 6866)

Zachary J. Javorsky, Esq. (Bar No. 7069)

Colin A. Meehan (Bar No. 7237)

RICHARDS, LAYTON & FINGER, P.A.

One Rodney Square

920 North King Street

Wilmington, DE 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

Email: collins@rlf.com

merchant@rlf.com

steele@rlf.com

mathews@rlf.com

javorsky@rlf.com

meehan@rlf.com

-and-

Dennis F. Dunne, Esq. (admitted *pro hac vice*)

Matthew L. Brod, Esq. (admitted *pro hac vice*)

Lauren C. Doyle, Esq. (admitted *pro hac vice*)

MILBANK LLP

55 Hudson Yards

New York, New York 10001

Telephone: (212) 530-5000

Facsimile: (212) 530-5219

Email: ddunne@milbank.com

mbrod@milbank.com

ldoyle@milbank.com

Andrew M. Leblanc, Esq. (admitted *pro hac vice*)

MILBANK LLP

1101 New York Avenue, NW

Washington DC 20005

Telephone: (202) 835-7500

Facsimile: (202) 263-7586

Email: aleblanc@milbank.com

Co-Counsel for Debtors in Possession